



SENATE OF VIRGINIA

Senate Finance & Appropriations Committee

AGENDA

**Workgroup on Virginia529
Tuesday, October 15, 2024
15 minutes upon adjournment of
Senate Finance & Appropriations Committee
Senate Finance & Appropriations Room, 13th Floor
General Assembly Building**

The meeting will be streamed and available for viewing on the
Virginia Senate Live Session Video Stream [Link](#)

- I. JLARC 2022 Report on Defined Benefit 529 Surplus Funds**
 - Kimberly Sarte, Associate Director for Ongoing Oversight & Fiscal Analysis
Joint Legislative Audit and Review Commission (JLARC)

- II. Update on Defined Benefit 529 Surplus Funds**
 - Mary Morris, Chief Executive Officer
Virginia529

- III. Requested Review of Senate Legislation Related to Defined Benefit 529 Surplus Funds**
 - SFAC Staff